



Thank you for your gift of mutual fund shares to The Denver Foundation. Mutual Funds require additional time and handling, so please allow at least 10 business days after the Colorado State Bank and Trust (CSBT) notification for such a transfer to occur. Delivery instructions will be provided to your Broker from CSBT. To ensure efficient transfer and receipt of this gift, please email a completed copy of this form to the following:

The Denver Foundation:

Philanthropic Services Group  
[giftsofsecurities@denverfoundation.org](mailto:giftsofsecurities@denverfoundation.org)  
T (303) 300-1790  
F (303) 300-6547

Broker (if applicable):

Name: \_\_\_\_\_  
Firm Name: \_\_\_\_\_  
Email: \_\_\_\_\_  
Phone: \_\_\_\_\_  
Fax: \_\_\_\_\_  
Signature: \_\_\_\_\_

Donor Name \_\_\_\_\_ Date \_\_\_\_\_

Donor-Advised Fund Name \_\_\_\_\_

Mutual Fund Name \_\_\_\_\_

CUSIP/Ticker \_\_\_\_\_

Shares to Transfer \_\_\_\_\_

By checking this box you are confirming that you are authorized to make the transfer(s) identified above.

For bank questions, please contact:

Roxann Deutch Colorado State Bank & Trust  
rmdeutch@csbt.com T (303) 864-7260 F (303) 864-7300