Hannah and Allen Levy
Valued Members of our Philanthropic Family

Hannah and Allen Levy may have returned to Denver only a few years ago but their commitment to the community runs deep. Hannah, a New York native, met Allen, a Denver native, in the mid-1980s; she was an ARCO executive and he owned Allen Levy Builders, Inc. The couple has lived in both Los Angeles and Anchorage, but they always considered Denver home, and now live full-time in the Metro area.

When their estate attorney suggested The Denver Foundation as a charitable planning resource, they acted quickly. “We had always planned to leave our estate to charity,” explains Hannah. “Over the years our wills reflected our intentions. We recently designated The Denver Foundation as our formal partner in achieving the goals for our estate.”

Passionate about supporting human service organizations, the couple has a special interest in hunger and homelessness—particularly as they affect children. Among their many volunteer activities, Allen serves on a committee that is building a kitchen for Food Bank of the Rockies and its Kids’ Café. Hannah works with Metro Volunteers on a Boomer Volunteer Engagement program.

The Levys are now building a home in Denver, enjoying the outdoors, and loving their new puppy—Zoe, their seventh Weimaraner. We welcome Hannah and Allan Levy and are grateful for the opportunity to steward their estate in future years.

For more about the Levys, visit www.denverfoundation.org and click on Donor Stories.

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like, or do you want to add (or remove) someone? Also, if you or your advisory committee members have moved, changed your email or phone number, we need your updated information. Look at the “term” section of the agreement to be sure you still agree with the distribution plan you put in place when you opened the fund. Many items in fund agreements can be amended with a simple addendum form, which we can provide after a conversation with you. We can send you an additional copy of the agreement if you like.

Review your estate plan

People who find it easy to work through a donor-advised fund often include a bequest to the fund in their estate plans. This way, they extend the lifetime of the fund through successor advisors including children, grandchildren, and others. Testamentary gifts also may reduce the tax burden on an estate, so they are worth considering from a financial vantage point, as well. If you’d like to include a testamentary gift to your fund at the Foundation, we can provide you with sample language to discuss with your legal advisor.

Let us know how we can help

If turning over the calendar entices you to turn over a new leaf, The Denver Foundation’s Philanthropic Services Group staff is here to assist you. Call us at 303.300.1790 and let us know how we can help.

Noteworthy

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www.denverfoundation.org

BE SURE TO VISIT OUR UPDATED WEBSITE LAUNCHING THIS MONTH!

If you have comments or suggestions, please send them to sharrison@denverfoundation.org

Your Generosity. Our Stewardship.